

Metals Exploration PLC  
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Metals Exploration - Warrants Exercise

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## METALS EXPLORATION PLC

### ISSUE OF EQUITY

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Metals Exploration PLC ("the Company") today announces that it has issued and allotted 25,000 new Ordinary Shares of 1p each, at a price of 20 pence per share, pursuant to the exercise of warrants.

The new Ordinary Shares will rank pari passu with the existing Ordinary Shares of 1p each in the Company and trading of these shares on AIM is expected to commence on 3 January 2006.

The total number of Ordinary Shares in issue following this exercise of warrants is 48,630,328.

This information is provided by RNS

The company news service from the London Stock Exchange

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