

The Directors  
Metals Exploration plc  
University House  
11-13 Lower Grosvenor Place  
London  
SW1W 0EX

19 August 2010

Dear Sirs

**Metals Exploration plc  
Offer Document to be issued on 20 August 2010 (“the Offer Document”)**

Westhouse Securities Limited hereby confirms that it has given and not withdrawn its written consent to the issue of the Offer Document with the inclusion of its name and references to it in the form and context in which it appears.

Yours faithfully  
for and on behalf of  
Westhouse Securities Limited



**Tim Feather  
Director**