

REGULATORY ANNOUNCEMENT

**Headline:** Holding in Company

**Released:** 12:21 15-May-06

**Number:** 9704C

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## **METALS EXPLORATION PLC**

### **NOTIFICATION OF SIGNIFICANT HOLDING**

15 May 2006

Under sections 198 to 202 of the Companies Act 1985 and rule 17 of the AIM Rules the following information falls to be disclosed.

The Company was notified of the following shareholdings:

Ordinary Shares of 1 pence each held	Registered Name	Date Company notified	Percentage of current issued share capital of the Company
4,131,500	Cantor Fitzgerald Europe	8 May 2006	7.94