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19 May 2011

SOLOMON CAPITAL LIMITED

**ISSUE OF SHARE CERTIFICATES IN METALS EXPLORATION PLC FOLLOWING
EXERCISE OF THE RIGHT TO RESCIND**

Solomon announced on 20 April 2011 that its cash offer to acquire the entire issued and to be issued share capital of Metals Exploration not already owned by it, had closed and that share certificates in respect of validly completed Forms of Rescission were expected to be posted by 3 May 2011.

The issue of new share certificates by Metals Exploration is subject to the share transfers from Solomon to those shareholders validly exercising the Right to Rescind being duly stamped (where stamp duty is payable) by HM Revenue & Customs. Those share transfers are still with HMRC. Solomon is informed by Capita Registrars that share certificates will be issued three working days after receipt by Capita Registrars of the duly stamped share transfers from HMRC.

Unless the context otherwise requires, defined terms used in this announcement shall have the meanings given to them in the circular dated 8 March 2011.

Enquiries:

Solomon Capital Limited

Richard Williams

Tel: +44 (0)1481 722 111

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