

Metals Exploration Additional Listing

RNS Number:5882K
Metals Exploration PLC
17 October 2006

Metals Exploration PLC

Exercise of Warrants

Metals Exploration PLC ("the Company") announces that it has issued and allotted 166,919 new Ordinary Shares of 1p each at a price of 20 pence per share, pursuant to an exercise of warrants.

The new Ordinary Shares will rank pari passu with the existing Ordinary Shares of 1p each in the Company and trading of these shares on AIM is expected to commence on 23 October 2006.

The total number of Ordinary Shares in issue following this exercise of warrants is 55,885,919

Further information

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This information is provided by RNS
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