

Metals Exploration PLC

14 August 2006

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Metals Exploration - Additional Listing

RNS Number:6058H

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Exercise of Warrants

Metals Exploration PLC ("the Company") announces that it has issued and allotted 1,410,039 new Ordinary Shares of 1p each at a price of 20 pence per share, pursuant to an exercise of warrants.

The new Ordinary Shares will rank pari passu with the existing Ordinary Shares of 1p each in the Company and trading of these shares on AIM is expected to commence on 17 August 2006.

The total number of Ordinary Shares in issue following this exercise of warrants is 54,895,248.

Further information

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This information is provided by RNS
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