

STRAND
HANSON

26 MOUNT ROW

LONDON W1K 3SQ

TEL +44 (0)20 7409 3494

FAX +44 (0)20 7409 1761

23 July 2010

The Directors
Solomon Capital Limited
PO Box 119, Martello Court
Admiral Park
St Peter Port
Guernsey GY1 3HB

Dear Sirs

Proposed Mandatory Cash Offer by Solomon Capital Limited ("Solomon") for the whole of the issued and to be issued ordinary share capital of Metals Exploration plc ("Metals Exploration") not already owned by Solomon (the "Offer")

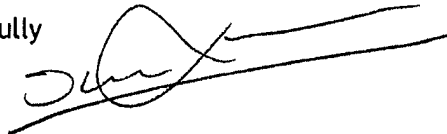
We write to you with regard to the release of the Rule 2.5 announcement of even date herewith (the "Rule 2.5 Announcement"), in connection with the mandatory cash offer to be made by Solomon for the entire issued and to be issued share capital of Metals Exploration not already owned by Solomon.

We confirm that we have given and not withdrawn our written consent to the issue of the Rule 2.5 Announcement with the inclusion of our name and the references thereto in the form and context in which they appear.

In relation to the Offer, Solomon also intends to post to shareholders of Metals Exploration an offer document (the "Offer Document"), which will include reference to Strand Hanson Limited.

We confirm that we have also given and not withdrawn our written consent to the issue of the Offer Document with the inclusion of our name and the references thereto in the form and context in which they appear.

Yours faithfully



Simon Raggett
Chief Executive

for and on behalf of
Strand Hanson Limited