

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	METALS EXPLORATION PLC
Company dealt in	CATALYST MEDIA LTD
Class of relevant security to which the dealings being disclosed relate (Note 2)	ORDINARY SHARES OF 10 PENCE EACH
Date of dealing	2 FEBRUARY 2010

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	0			
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>	<b>0</b>			

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	591,818	75 PENCE EACH

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If
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<b>none, this should be stated.</b>
<b>NONE</b>

**Is a Supplemental Form 8 attached?** (Note 9)

**NO**

<b>Date of disclosure</b>	<b>3 FEBRUARY 2010</b>
<b>Contact name</b>	<b>JAS SEMBI</b>
<b>Telephone number</b>	<b>0207 963 9540</b>
<b>If a connected EFM, name of offeree/offeror with which connected</b>	
<b>If a connected EFM, state nature of connection</b> (Note 10)	

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*