



HANSONWESTHOUSE

Hugin Announcement Client Declaration Fax back to 020 7796 2713

Client name:	METALS EXPLORATION PLC
Release date:	23 April 2009
Purpose of Announcement	Change of accounting reference date

Declaration

We refer to the announcement in the form attached. We confirm that we have taken all reasonable steps to ensure that the contents of this announcement are clear, fair and not misleading. All statements of fact contained in this announcement are true, fair and not misleading and all statements of opinion are reasonably and honestly held by us, all relevant assumptions are disclosed and the consent of any appropriate person obtained in relation to it. All material statements of fact can be substantiated.

.....
for and on behalf of the Board of
METALS EXPLORATION PLC

Date: 23 April 2009

Metals Exploration plc

Change of accounting reference date

Metals Exploration plc (“the Company” or “Metals Ex”) announces that, as disclosed in the report and accounts for the year ended 30 September 2008, the Company’s accounting reference date has been changed to 31 December. Metals Ex will therefore produce audited accounts for the three month period ended 31 December 2008 and annually thereafter. This change has been made to align the Company’s annual reporting period with its subsidiary companies in the Philippines and Indonesia.

For more information:

Metals Exploration plc	+ 44 (0) 20 7963 9540
Jonathan Beardsworth (Chief Executive)	+ 44 (0) 7747 101 552
Nomad / Broker	
Hanson Westhouse Limited	
Tim Feather / Matthew Johnson	+ 44 (0) 20 7601 6100