

19 January 2015

## METALS EXPLORATION PLC

**Metals Exploration plc (AIM: MTL) (“Metals Exploration” or the “Company”), the natural resources exploration and development company with assets in the Pacific Rim region.**

### BOARD CHANGES

The Company announces that Mr Christopher Whitehouse has resigned as a non-executive director of the Company, effective as of 5 December 2014. Mr Lucian Eduard Simovici has been appointed a non-executive director, effective as of 19 January 2015. Mr Simovici was nominated as a director by MTL (Luxembourg) Sarl Pte Ltd in accordance with the Subscription and Shareholders’ Agreement which completed on 5 April 2011, and a deed of adherence signed by MTL (Luxembourg) Sarl Pte Ltd dated 27 August 2014.

**APPENDIX** - AIM Rule 17 and Schedule Two (g) of the AIM Rules for Companies. Lucian “Eduard” Simovici, aged 34, is or has been a director or member of the following companies or partnerships during the last five years:

<u>Current Directorships</u>	<u>Previous Directorships</u>
Maker Offices Ltd	Spalatoria Dodo Srl
Candy Investments Sarl	
MTL (Luxembourg) Sarl	
Greenwich Holding Sarl	
Candy Ventures Sarl	

Mr Simovici confirms he holds no shares, warrants, options or any other financial instruments in the Company and there is no further information to be disclosed in accordance with Rule 17 and Schedule 2 paragraph (g) of the AIM Rules for Companies.

For further information please visit: [www.metalsexploration.com](http://www.metalsexploration.com) or contact:

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