

METALS EXPLORATION PLC

Metals Exploration plc (AIM: MTL) ("Metals Exploration" or the "Company"), the natural resources exploration and development company with assets in the Pacific Rim region.

Resignation of Nominated Adviser

Metals Exploration announces that, Canaccord Genuity Limited has resigned as Nominated Adviser to the Company with effect from 14 April 2019. Pursuant to Rule 1 of the AIM Rules for Companies, if no replacement Nominated Adviser is appointed at that time the shares in the Company will be suspended from trading and if, within one month of that date, no replacement Nominated Adviser is appointed the admission of the Company's securities to trading on AIM will be cancelled.

The Company advises that it is in advanced discussions with a replacement nominated adviser although no agreement has yet been finalised.

This Announcement contains inside information as defined in Article 7 of the Market Abuse Regulation No. 596/2014 ("MAR"). Upon the publication of this Announcement, this inside information is now considered to be in the public domain.

For further information please visit or contact www.metalsexploration.com

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