Metals Exploration PLC

19 July 2006

2006-07-19 16:52:50
Metals Exploration - Exercise of Warrants
RNS Number:4606G
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Exercise of Warrants

Metals Exploration PLC ("the Company") announces that it has issued and allotted 31,250 new Ordinary Shares of 1p each at a price of 20 pence per share, pursuant to an exercise of warrants.

The new Ordinary Shares will rank pari passu with the existing Ordinary Shares of 1p each in the Company and trading of these shares on AIM is expected to commence on 25 July 2006.

The total number of Ordinary Shares in issue following this exercise of warrants is 52,985,209.

Further information

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