METALS EXPLORATION PLC

Metals Exploration plc (AIM: MTL) ("Metals Exploration" or the "Company"), the natural resources exploration and development company with assets in the Pacific Rim region.

Results of AGM

The Directors of Metals Exploration announce that at the annual general meeting held on Thursday, 26th June 2014, all resolutions were duly passed.

A copy of the presentation delivered to the shareholders at today’s AGM will be available on the Company’s website shortly.

For further information please visit: www.metalsexploration.com or contact:

Metals Exploration PLC
Ian R. Holzberger (Chairman)
+63 (0) 9189 795 992
Liam A. Ruddy (Company Secretary)
+61 (0) 498 648 615

info@metalsexploration.com
+44 (0) 7911 719 960

Nominated Adviser
Westhouse Securities Ltd
Martin Davison
Paul Gillam
+44 (0) 207 601 6100

Broker
SP Angel Corporate Finance LLP
Ewan Leggat
Katy Birkin
+44 (0) 203 463 2260

Public Relations
Tavistock Communications
Edward Portman
Jos Simson
+44 (0) 207 920 3150

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