Metals Exploration plc

Appointment of Broker

Metals Exploration plc (AIM: MTL) ("Metals Exploration" or the "Company"), the natural resources exploration and development company with assets in the Pacific Rim region, announces that it has appointed Fairfax I.S. PLC (“Fairfax”) as the Company’s sole broker with immediate effect. Westhouse Securities Limited will continue to act as the Company’s Nominated Adviser.

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