

26 June 2014

METALS EXPLORATION PLC

Metals Exploration plc (AIM: MTL) (“Metals Exploration” or the “Company”), the natural resources exploration and development company with assets in the Pacific Rim region.

Results of AGM

The Directors of Metals Exploration announce that at the annual general meeting held on Thursday, 26th June 2014, all resolutions were duly passed.

A copy of the presentation delivered to the shareholders at today’s AGM will be available on the Company’s website shortly.

For further information please visit: www.metalsexploration.com or contact:

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