

30 June 2015

METALS EXPLORATION PLC

Result of AGM

Metals Exploration plc (AIM: MTL) (“Metals Exploration” or “the Company”), the natural resources exploration and development company with assets in the Pacific Rim region, is pleased to announce that all resolutions put to shareholders at the Company’s Annual General Meeting were duly passed.

A copy of the presentation given by Executive Chairman Ian Holzberger at the AGM today will be made available on the Company’s website tomorrow.

For further information please visit or contact www.metalsexploration.com

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