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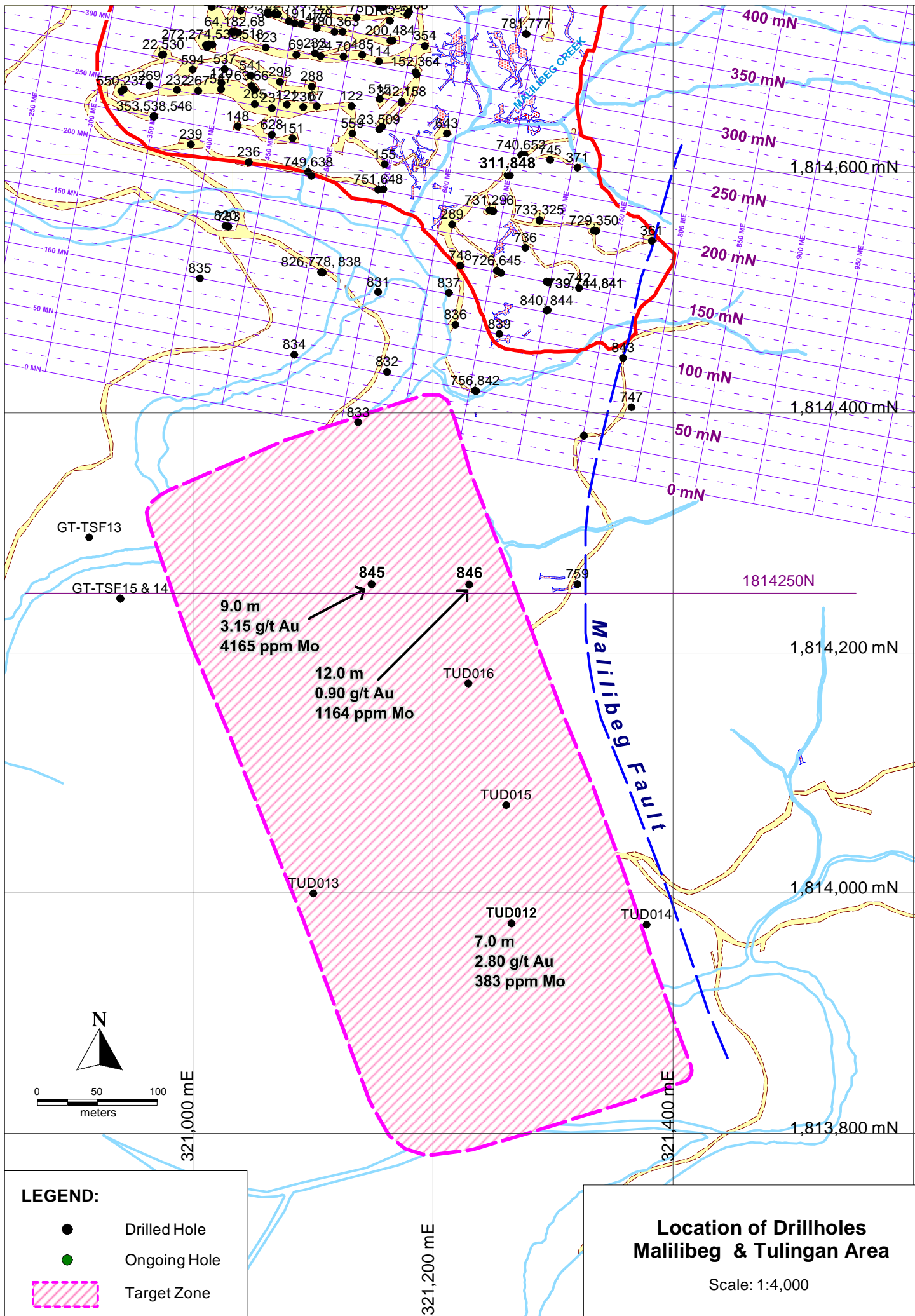
*Addendum to Operational Update, Quarter Ended 31 Dec. 2011, released 25 Jan. 2012*

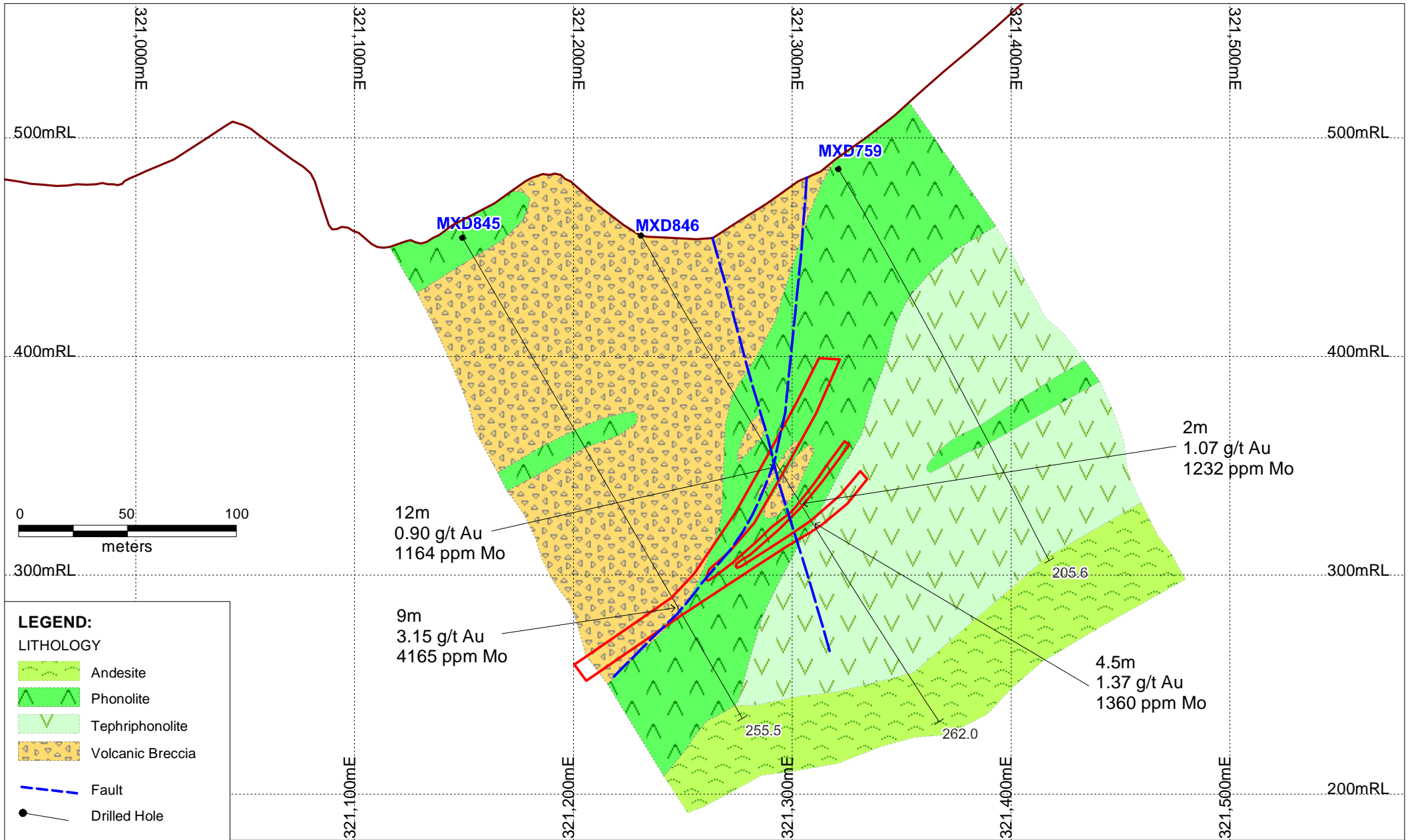
The attached plans and cross sections are provided as an addendum to the Operational Update to display graphically some of the concepts and results discussed in the Regional Exploration section of that report.

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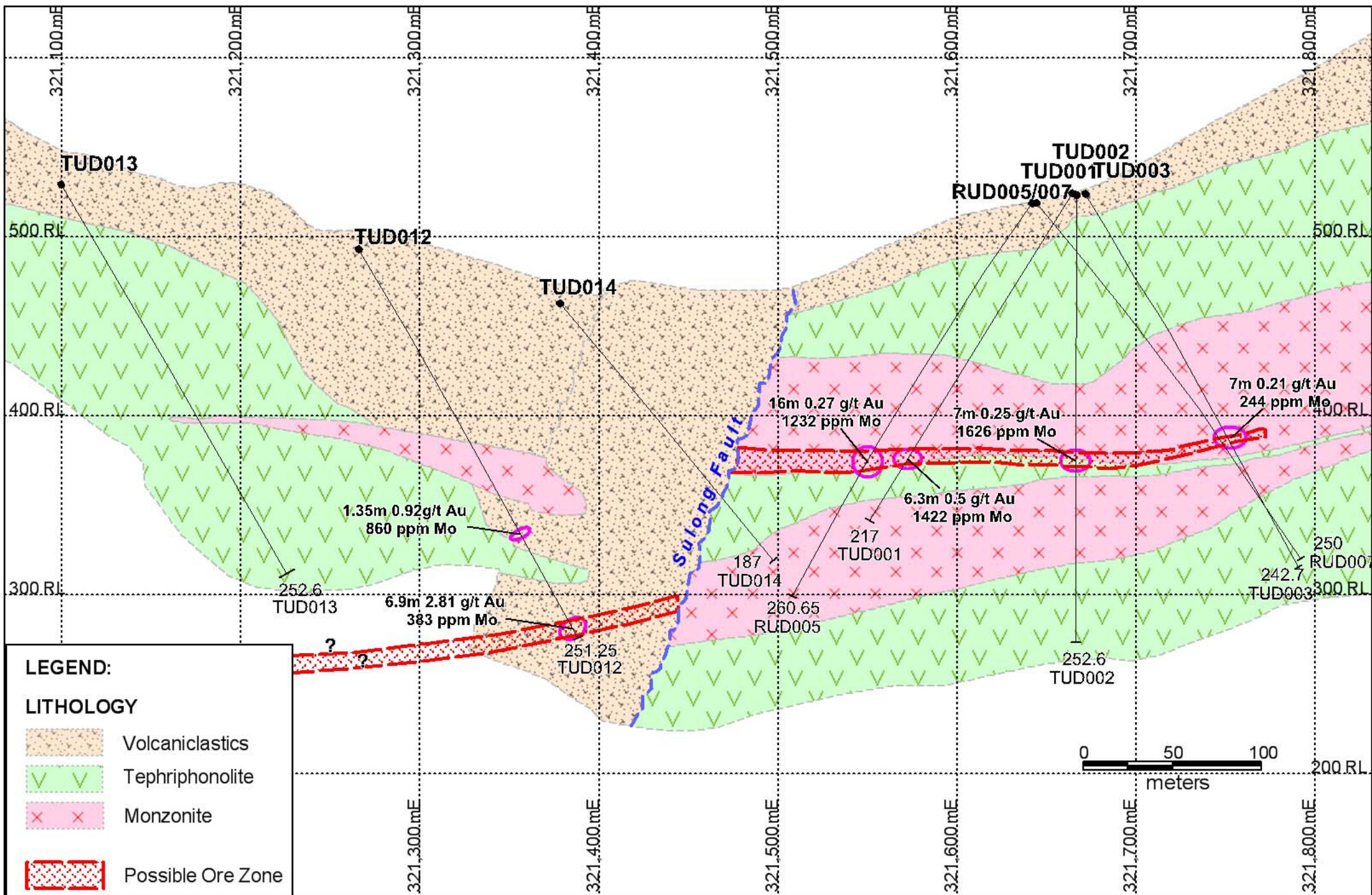
**COMPANY SUBSIDIARIES**

METALS EXPLORATION PLC ROHQ • FCF MINERALS CORPORATION • MTL PHILIPPINES INC  
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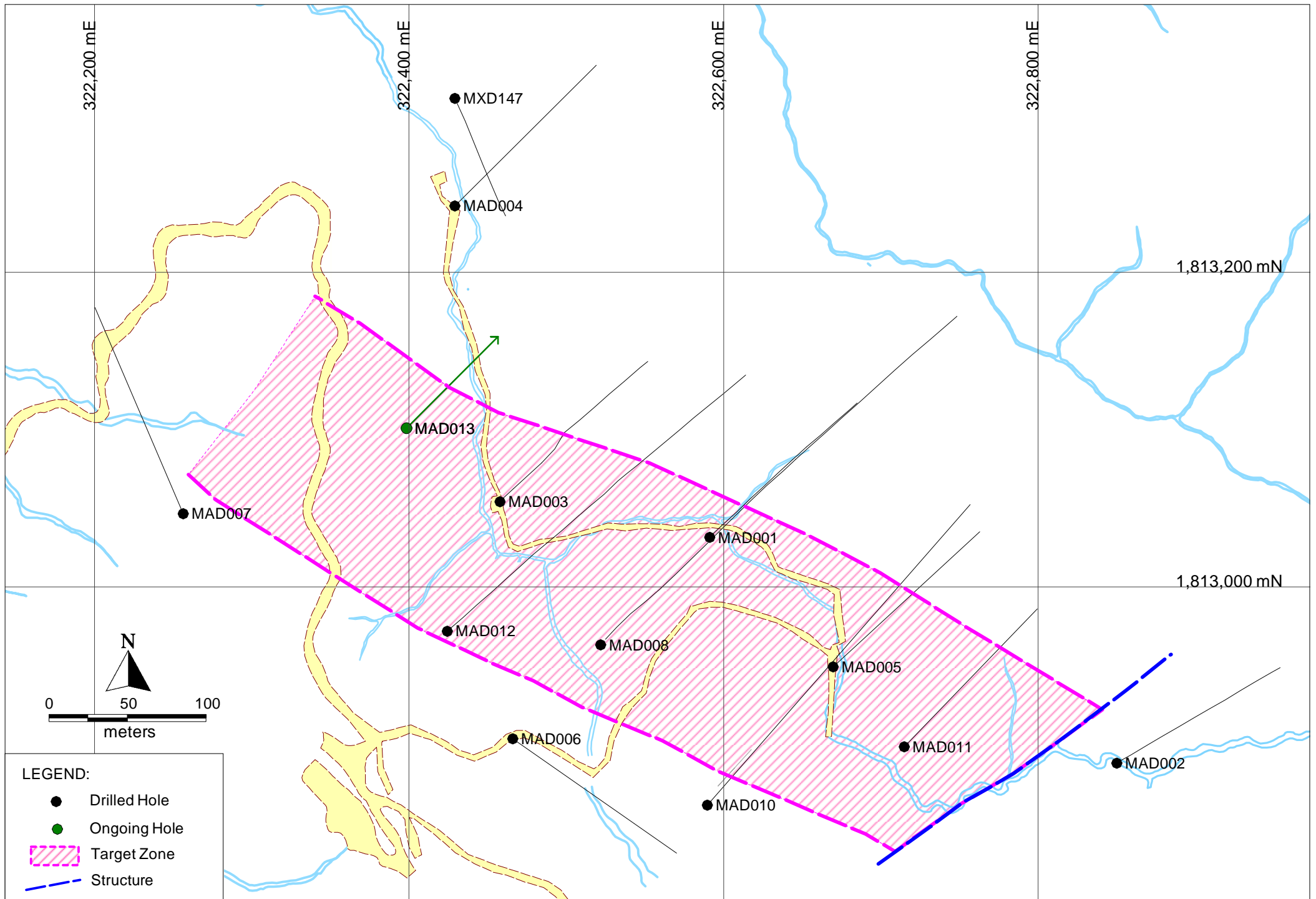




Schematic Cross Section Along L1814250N  
Looking North  
Malilibeg South

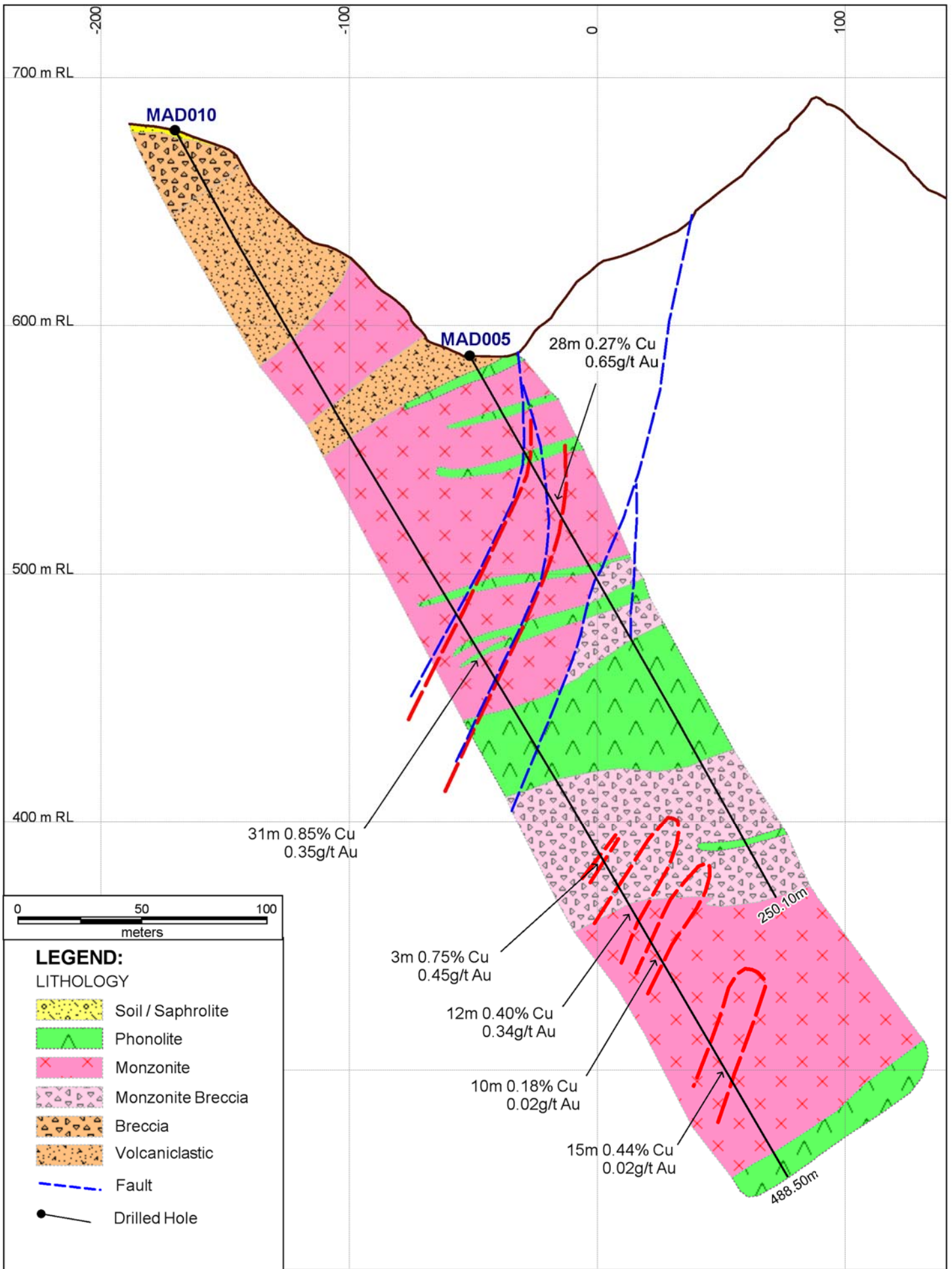


**Schematic Cross Section Along 1,814,000N - Looking North  
Tulingan Au Prospect**



### Location of Drillholes at Magnetite Creek

Scale: 1:3000



**Schematic Cross Section Along MAD005 and MAD010  
Looking N43°W  
Magnetite Creek Prospect**