

METALS EXPLORATION PLC

("Metals Exploration" or the "Company")

Appointment of Corporate Broker

The Board of Metals Exploration plc (AIM:MTL), the natural resources exploration and development company with assets in the Pacific Rim region, is pleased to announce the appointment of H&P Advisory Limited (H&P) as its sole Corporate Broker, with immediate effect.

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For further information please visit www.metalsexploration.com or contact:

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| Metals Exploration PLC | |
| Via Tavistock Communications Limited | +44 (0) 207 920 3150 |
| Nominated & Financial Adviser & Broker: | STRAND HANSON LIMITED |
| James Spinney, James Dance | +44 (0) 207 409 3494 |
| Financial Adviser: | HANNAM & PARTNERS |
| Andrew Chubb, Nilesh Patel | +44 (0) 207 907 8500 |
| Public Relations: | TAVISTOCK COMMUNICATIONS LIMITED |
| Jos Simson, Barnaby Hayward | +44 (0) 207 920 3150 |