METALS EXPLORATION PLC

("Metals Exploration" or the "Company")

Appointment of Nominated Adviser

Metals Exploration (AIM:MTL), the natural resources exploration and development company with assets in the Pacific Rim region, is pleased to announce the appointment of Strand Hanson Limited as Nominated & Financial Adviser and broker to the Company with immediate effect.

This announcement contains inside information for the purposes of Article 7 of Regulation (EU) 596/2014.

For further information, please visit www.metalsexploration.com or contact

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