

6 November 2012

METALS EXPLORATION PLC

Metals Exploration plc (AIM: MTL) (“Metals Exploration” or the “Company”), the natural resources exploration and development company with assets in the Pacific Rim region.

Metals Exploration is pleased to announce the appointment of S. P. Angel Corporate Finance LLP as the Company's broker with immediate effect.

For further information please visit or contact www.metalsexploration.com

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