



Metals Exploration PLC - MTL Director's Share Dealing
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Metals Exploration PLC
29 March 2016

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METALS EXPLORATION PLC (the "Company")

Director's Share Dealing

The Company received notification that Mr. Jeremy Ayre, Non Executive Director of Metals Exploration plc, acquired 2,000,000 ordinary shares in the Company ("Ordinary Shares") at a price of 4.75 pence per Ordinary Share on 29 March 2016. Following the purchase Mr Ayre has a beneficial interest of 2,000,000 Ordinary Shares, 0.0012 percent of the Company's issued share capital.

For further information please visit or contact www.metalsexploration.com

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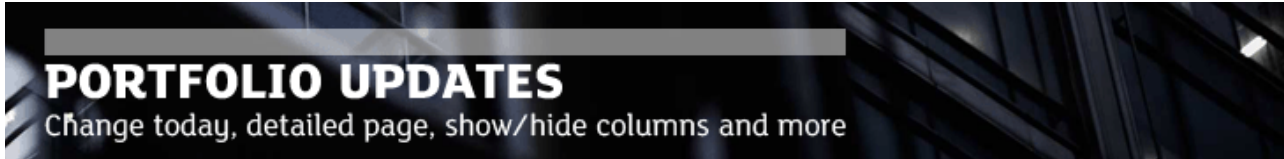
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