

2 October 2017

METALS EXPLORATION PLC

Metals Exploration plc (AIM: MTL) (“Metals Exploration” or the “Company”), the natural resources exploration and development company with assets in the Pacific Rim region.

US \$21 million Mezzanine Debt Facility Documentation Completed

The Company is pleased to announce that the facility documentation was completed on Friday 29 September. The funds will now be drawn down to be utilised to repay two short term loans received from the shareholders and to make a capital and interest payment to the Group’s senior lenders, today Monday 2 October 2017.

For further information please visit or contact www.metalsexploration.com

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