

23 May 2014

**Metals Exploration PLC
("Metals Exploration" or the "Company")**

Notice of AGM and Distribution of Annual Report

Metals Exploration today gives notice of its 2014 Annual General Meeting ("AGM") to be held on 26 June 2014 at 11:00 am at the Company's registered office 200 Strand, London, WC2R 1DJ.

The AGM Notice, Proxy Form and Annual Report & Accounts for the year ended 31 December 2013 will shortly be distributed to shareholders. Copies of the AGM Notice and Annual Report will shortly be available on the Company's website www.metalsexploration.com or at the Company's registered office, 200 Strand, London, WC2R 1DJ.

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