

13 January 2017

METALS EXPLORATION PLC
(the "Company")

Director's Share Dealing

The Company announced on 10 January that Mr Ayre's beneficial interest in the Company's issued share capital was 0.00338 per cent. This was incorrect and Mr Ayre's beneficial interest in the Company's issued share capital is 0.338 per cent.

For further information please visit or contact www.metalsexploration.com

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