

15 October 2015

METALS EXPLORATION PLC

GENERAL MEETING ANNOUNCEMENT

Metals Exploration plc (AIM: MTL) (“Metals Exploration” or “the Company”), the natural resources exploration and development company with assets in the Pacific Rim region, is pleased to announce that all resolutions put to shareholders at today’s General Meeting were duly passed.

A copy of the presentation given by Executive Chairman Ian Holzberger at the General Meeting today will be made available on the Company’s website tomorrow.

For further information please visit or contact www.metalsexploration.com

Ian R. Holzberger (Chairman)	+63 (0) 9189 795 992 +61 (0) 418 886 165
Liam A. Ruddy (Company Secretary)	+61 (0) 498 648 615 +44 (0) 7911 719 960

<u>Nominated Adviser</u> Westhouse Securities Ltd Robert Finlay, Alastair Stratton, David Coaten	+44 (0) 207 601 6100
<u>Public Relations</u> Tavistock Edward Portman; Jos Simson	+44 (0) 207 920 3150
<u>Broker</u> SP Angel Corporate Finance LLP Ewan Leggat;	+44 (0) 203 470 0470