

31 May 2013

METALS EXPLORATION PLC

Metals Exploration plc (AIM: MTL) (“Metals Exploration” or the “Company”), the natural resources exploration and development company with assets in the Pacific Rim region.

Total Voting Rights

The Company issued and allotted 139,090,690 new ordinary shares of 1p each in the Company at a price of 7 pence per new ordinary share, pursuant to a placing for cash on 29 April 2013.

Following the issue of the new ordinary shares there are 963,833,793 ordinary shares of 1 pence each in issue with each share carrying the right to one vote. There are no shares held in treasury. The total number of voting rights in the company is therefore 963,833,793 and this figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Metals Exploration plc under the Disclosure and Transparency Rules.

For further information please visit or contact www.metalsexploration.com

Metals Exploration PLC	info@metalsexploration.com
Ian R. Holzberger (Chairman)	+63 (0) 9189 795 992 +61 (0) 418 886 165
Liam A. Ruddy (Company Secretary)	+61 (0) 498 648 615 +44 (0) 7911 719 960
Nominated Adviser Westhouse Securities Ltd Martin Davison Paul Gillam	+44 (0) 207 601 6100
Public Relations Tavistock Communications Edward Portman Jos Simson	+44 (0) 207 920 3150
Broker SP Angel Corporate Finance LLP Ewan Leggat Katy Birkin	+44 (0) 203 463 2260