

Metals Exploration Plc (“Metals Exploration” or the “Company”)

Total Voting Rights and Share Capital

For the purposes of the Financial Services Authority’s Disclosure and Transparency Rules, the total number of ordinary shares of 1p of Metals Exploration in issue as at the date of this notice is 270,066,344 with each share carrying the right to one vote.

There are no shares held in treasury.

The total number of voting rights in the Company is therefore 270,066,344.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Metals Exploration, under the Disclosure and Transparency Rules.

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