

24 September 2015

METALS EXPLORATION PLC
(the “Company”)

Total Voting Rights

As previously announced on 18 September 2015, the Company announces that it has issued and allotted 108,033,333 new ordinary shares of 1p each in the Company (“Shares”). The London Stock Exchange admitted the Shares to trading on AIM on 24 September 2015.

Following the issue of the new Shares there are 1,483,005,357 ordinary shares of 1p each in issue with each share carrying the right to one vote. There are no shares held in treasury. The total number of voting rights in the Company is therefore 1,483,005,357 and this figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Metals Exploration under the Disclosure and Transparency Rules.

For further information please visit: www.metalsexploration.com or contact:

Metals Exploration PLC	info@metalsexploration.com	
Ian R. Holzberger (Chairman)	+63 (0) 9189 795 992 +61 (0) 418 886 165	
Liam A. Ruddy (Company Secretary)	+61 (0) 498 648 615 +44 (0) 7911 719 960	
		<i>Nominated Adviser</i>
		Westhouse Securities Ltd +44 (0) 207 601 6100 Robert Finlay, Alastair Stratton, David Coaten
		<i>Public Relations</i>
		Tavistock Edward Portman; Jos Simson +44 (0) 207 920 3150
		<i>Broker</i>
		SP Angel Corporate Finance LLP Ewan Leggat; Katy Birkin +44 (0) 203 463 2260