

25 May 2021

METALS EXPLORATION PLC

Investor Presentation

Metals Exploration PLC (the “Company”) is pleased to announce that Darren Bowden, Chief Executive Officer, will provide a live presentation providing an update on the Company’s activities at the Runruno project via the Investor Meet Company platform on 28 May 2021 at 9:00am BST.

The presentation is open to all existing and potential shareholders. Questions can be submitted pre-event via your Investor Meet Company dashboard up until 9am the day before the meeting or at any time during the live presentation.

Investors can sign up to Investor Meet Company for free and add to meet Metals Exploration PLC via:

<https://www.investormeetcompany.com/metals-exploration-plc/register-investor>

Investors who already follow Metals Exploration PLC on the Investor Meet Company platform will automatically be invited.

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For further information please visit or contact www.metalsexploration.com

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