METALS EXPLORATION PLC

Investor Presentation

Metals Exploration PLC (the "Company") is pleased to announce that Darren Bowden, Chief Executive Officer, will provide a live presentation on the Company and its activities at the Runruno project, via the Investor Meet Company platform, on Thursday 17 February 2022 at 11.00 a.m. BST.

The presentation will be open to all existing and potential shareholders. Questions can be submitted pre-event via the Investor Meet Company dashboard up until 9.00 a.m. on the day before the meeting, or at any time during the live presentation. A copy of the presentation will be made available on the Company's website following the live presentation.

Investors can sign up to Investor Meet Company for free and add to meet Metals Exploration PLC via:

https://www.investormeetcompany.com/metals-exploration-plc/register-investor

Investors who already follow Metals Exploration PLC on the Investor Meet Company platform will automatically be invited.

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For further information please visit or contact Web: www.metalsexploration.com

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