

METALS EXPLORATION PLC

Result of AGM

Metals Exploration plc (AIM: MTL) ("Metals Exploration", "MTL", the "Company" or the "Group"), a gold producer in the Philippines, announces that at the Annual General Meeting of the Company held earlier today ("AGM"), all resolutions put to shareholders were duly passed. Proxy votes received in relation to each resolution were as follows:

Resolution	For Number of shares	% of votes	Against Number of shares	% of votes	Withheld Number of shares
1. To receive and adopt the Accounts for the year ended 31 December 2023 and reports of the Directors and Auditors.	753,189,825	99.99%	3,000	0.01%	9,117
2. To re-appoint Nick von Schirnding as a Director of the Company.	697,961,968	92.88%	53,536,688	7.12%	1,703,286
3. To re-appoint Darren Bowden as a Director of the Company.	752,871,212	99.97%	247,444	0.03%	83,286
4. To re-appoint Timothy Livesey as a Director of the Company.	751,495,656	99.99%	3,000	0.01%	1,703,286
5. To re-appoint Andrew Chubb as a Director of the Company.	751,251,212	99.97%	247,444	0.03%	1,703,286
6. To re-appoint PKF Littlejohn LLP as auditors and to authorise the Directors to fix their remuneration.	751,381,076	99.99%	25,719	0.01%	1,795,147
7. To authorise the directors to allot and issue such shares upon the exercise of the option by Mr von Schirnding.	701,747,417	93.37%	49,832,581	6.63%	1,621,944
8. To authorise the directors to allot and issue such shares upon the exercise of the option by Mr von Schirnding on a non pre-emptive basis.	734,793,173	97.78%	16,708,807	2.22%	1,699,962

The full text of the resolutions can be found in the Notice of the General Meeting contained in the Circular to shareholders on the Company's website at <https://www.metalsexploration.com/investors>.

For further information please visit or contact:

Metals Exploration PLC

Via Tavistock Communications Limited

+44 (0) 207 920 3150

Nominated & Financial Adviser:

James Spinney, James Dance, Rob Patrick

STRAND HANSON LIMITED

+44 (0) 207 409 3494

Financial Adviser & Broker:

Matt Hasson, Franck Nganou

HANNAM & PARTNERS

+44 (0) 207 907 8500

Public Relations:

Jos Simson, Nick Elwes

TAVISTOCK COMMUNICATIONS LIMITED

+44 (0) 207 920 3150

Web: www.metalsexploration.com

Twitter: [@MTExploration](https://twitter.com/MTExploration)

LinkedIn: [Metals Exploration](https://www.linkedin.com/company/metals-exploration)