

STRAND  
HANSON

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5 August 2024

The Directors  
Metals Exploration plc  
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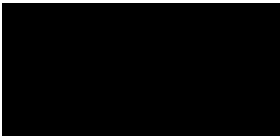
Dear Sirs

**Metals Exploration plc (the “Company”)**

We write to you with regard to the publication of the shareholder circular to be dated 5 August 2024 (the “Circular”), in connection with the proposed off market share buyback and Rule 9 waiver by the Company.

We confirm that we have given and not withdrawn our written consent to the publication of the Circular with the inclusion of our name and the references thereto in the form and context in which they appear.

Yours faithfully,



James Dance

**Director and Head of Mergers & Acquisitions**  
for and on behalf of Strand Hanson Limited