

8 October 2024

## Metals Exploration PLC

### Major Shareholdings

Metals Exploration plc (AIM: MTL) (“Metals Exploration” or the “Company”), a gold producer in the Philippines, has been notified of the sale, at 6p per share, of 100 million ordinary shares of £0.0001 each (“Ordinary Shares”) by MTL Luxembourg S.a.r.l. to existing shareholder, Drachs Investments No 3 Limited. The trade took place on 8 October 2024.

Following this transaction, the significant shareholdings of which the Company is aware are:

Shareholder	Number of Ordinary shares	Percentage of Company's voting rights
MTL Luxembourg S.a.r.l.	651,000,000	37.67%
Drachs Investments No3 Limited	317,532,143	18.37%
Baker Steel Capital	64,838,429	3.75%

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