

**BEAUMONT
CORNISH
Limited**

BUILDING 3, 566 CHISWICK HIGH ROAD, LONDON, W4 5YA
TEL: 0207 628 3396 FAX: 0207 628 3393

Condor Gold PLC
7/8 Innovation Place
Douglas Drive
Godalming
Surrey
England
GU7 1JX

11 Dec 2024

Dear Sirs,

**Recommended Acquisition of Condor Gold PLC to be implemented by means of a
scheme of arrangement under Part 26 of the Companies Act 2006 (“Transaction”)**

We refer to:

- (i) the scheme document (the “**Scheme Document**”) to be published on or around the date hereof by Condor Gold PLC in connection with the Transaction; and
- (ii) the letters (the “**Rule 15 Letters**”) to be sent out on or around the date hereof to the holders of options and/or warrants in Condor Gold PLC setting out the details of the appropriate proposals being made by Metals Exploration PLC in accordance with Rule 15 of the Takeover Code in respect of the relevant warrants and/or options (as applicable) in connection with the Transaction.

in accordance with Rule 23.2 of the City Code on Takeovers and Mergers, hereby consent to (i) the publication of the Scheme Document and (ii) the issue of the Rule 15 Letters, with the inclusion in each document of the references to our name in the form and context in which they are included therein. We hereby also consent to this letter being made available for inspection.

Yours faithfully


Roland Cornish
Chairman & CEO
Beaumont Cornish Limited

PLANNING
COMMISSION
MEMORANDUM

TO: [Illegible]
FROM: [Illegible]
SUBJECT: [Illegible]

The Commission has reviewed the [illegible] submitted by [illegible] on [illegible] and has concluded that [illegible] is in the public interest. The Commission has recommended that [illegible] be approved with the following conditions: [illegible].

The Commission has also reviewed the [illegible] submitted by [illegible] on [illegible] and has concluded that [illegible] is in the public interest. The Commission has recommended that [illegible] be approved with the following conditions: [illegible].

The Commission has also reviewed the [illegible] submitted by [illegible] on [illegible] and has concluded that [illegible] is in the public interest. The Commission has recommended that [illegible] be approved with the following conditions: [illegible].

[Illegible signature]
[Illegible name]
[Illegible title]