

STRAND
HANSON
26 MOUNT ROW
LONDON W1K 3SQ

STRICTLY PRIVATE AND CONFIDENTIAL

4 December 2024

The Directors
Metals Exploration plc
3rd Floor, 22a St James Square
London SW1Y 4JH

For the attention of Darren Bowden


Dear Sirs

**Recommended Partial Cash and Share Offer for Condor Gold plc ("Condor")
by Metals Exploration plc ("MTL")**

We write to you with regard to the release of the Rule 2.7 announcement of even date herewith (the "Rule 2.7 Announcement"), in connection with the recommended partial cash and share offer to be made by MTL for the entire issued and to be issued ordinary share capital of Condor.

We confirm that we have given and not withdrawn our written consent to the issue of the Rule 2.7 Announcement with the inclusion of our name and the references thereto in the form and context in which they appear.

Yours faithfully,


James Dance
Head of Mergers & Acquisitions
for and on behalf of Strand Hanson Limited