

**METALS EXPLORATION PLC**

**Update to Admission of Incentive Shares and Total Voting Rights**

Metals Exploration plc (AIM: MTL) ("Metals Exploration" or the "Company"), a gold producer, exploration, and development company with assets in the Philippines and Nicaragua, announces that, further to the Company's announcement of 27 February 2026, the admission of 1,182,210 new Ordinary Shares in accordance with the 2025 MIP will now take place at 8.00 a.m. on or around 6 March 2026 ("Admission").

Following Admission, the Company will have 3,279,456,030 Ordinary Shares in issue, of which 299,385,458 Ordinary Shares are held in treasury and, accordingly, the total number of voting rights is 2,980,070,572. Therefore, this figure may be used by shareholders as the denominator for the calculation by which they will determine if they are required to notify their interest in, or change to their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

For further information, please contact or visit:

**Metals Exploration PLC**

Via BlytheRay +44 (0) 207 138 3204

**Nominated & Financial Adviser: STRAND HANSON LIMITED**

James Spinney, James Dance, Rob Patrick +44 (0) 207 409 3494

**Joint Broker: HANNAM & PARTNERS**

Matt Hasson, Franck Nganou +44 (0) 207 907 8500

**Joint Broker: PANMURE LIBERUM**

Amrit Mahbubani, Scott Mathieson, Zak Wadud +44 (0) 20 3100 2000

**Public Relations: BLYTHERAY**

Megan Ray, Said Izagaren +44 (0) 207 138 3204  
metalsexploration@blytheray.com

Web: [www.metalsexploration.com](http://www.metalsexploration.com)

X: [@MTLexploration](https://twitter.com/MTLexploration)

LinkedIn: [Metals Exploration](https://www.linkedin.com/company/metals-exploration)

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